



**WE INVEST IN
OUR PIPELINE OF
Innovation**

rooted in strong
customer partnerships



**CREATE CUSTOMER
VALUE WITH
Commercial Excellence**

through superior service and
product performance



**SUPPORT CUSTOMER
GOALS IN
Sustainability**

harnessing the strength of
our people and global expertise

FQ1 2024

Net Sales

\$2.85 B

Earnings

\$1.22
Adjusted EPS

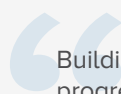
Operating EBITDA

\$431 M

Connect with us.



berryglobal.com



Building upon a solid core we have made substantial progress in this first 100 days on two key areas of priority: customer focused organic growth through superior service and product performance and world class continuous improvement delivered through Lean transformation.

Kevin J. Kwilinski, CEO



Fiscal 1st Quarter Results

Earnings in-line; free cash flow ahead of expectations

Taking Action:

Berry Global and Glatfelter Corporation Announce Plans for Tax-Free Spin-Off and Merger of Berry's Health, Hygiene and Specialties Global Nonwovens and Films Business with Glatfelter, Creating a Global Specialty Materials Leader"

Learn more in the press release

Berry accelerates strategic repositioning to a pure-play provider of sustainable global packaging solutions post transaction.

Key Segments

**Annual
Revenue
\$10.2 B**

**Operating
EBITDA
\$1.8 B**

**Consumer
Packaging
International**

**~40%
Sales**

**~17%
Operating
EBITDA Margin**

**Consumer
Packaging
North America**

**~30%
Sales**

**~18%
Operating
EBITDA Margin**

Flexibles

**~30%
Sales**

**~15%
Operating
EBITDA Margin**

Safe Harbor Statement | Our commentary may contain forward-looking statements, and Berry undertakes no obligation to update any such statements to reflect later developments. Factors that could cause actual results to vary materially from those discussed today are provided in our most recent Annual Report on Form 10-K and subsequent reports filed with the SEC.

Non-GAAP Measures | Includes some non-GAAP measures related to the company's performance. The reconciliation of those measures to the most comparable GAAP measures is available at our website [ir.www.berryglobal.com](http://www.berryglobal.com).